

# Parish Bonus Account Application Form

## PART A

Please open a new Parish Bonus Account.

### Individual / Joint Account

Account Holder 1 – Title	<input type="text"/>	Surname	<input type="text"/>
Given Name/s	<input type="text"/>		
Account Holder 2 – Title	<input type="text"/>	Surname	<input type="text"/>
Given Name/s	<input type="text"/>		

### Organisation / Entity Account

Name of Organisation/Entity

### Address (for statements)

Street

Suburb  Postcode

### Contact Details

Contact Name	<input type="text"/>	Phone (day)	<input type="text"/>
Fax (day)	<input type="text"/>	Email	<input type="text"/>

### Bonus Payment

I / We wish our Bonus Payment to be made to

Please note investors do not earn interest. A quarterly bonus is paid to the Parish or Anglican organisation nominated by the investor.

### Parish Support

I / We wish our investment to be allocated in support of (Parish)

I / We attend the following Parish (if applicable)

### Authority To Operate On Account

For organisation accounts with multiple signatories, please complete separate *Authority to Operate Accounts* form.  
(Tick one)  Either to sign  Both to sign

Account Holder 1 Signature  Account Holder 2 Signature

### Tax and Deeming

Investors do not need to provide a Tax File Number for a Parish Bonus Account.

**Deeming** (applies to some Centrelink pensions & allowances). The Anglican Development Fund is structured so that a proportion of the fund is separate from Government deeming provisions. If an exemption from deeming provisions would assist you, please tick this box, and we will establish your account in the deeming-exempt part of the Fund.

## PART B

Please open the account with the sum of:

(Amount in words)  (Amount in figures) \$

(Tick one)   (NB: minimum investment \$5,000.00)

- Enclosed is my / our cheque (payable to the ADF), or  
 Enclosed is my / our completed Electronic Transfer Request. This form is available from the ADF office or is downloadable from [www.anglicanfunds.com.au](http://www.anglicanfunds.com.au)

For a copy of the Terms and Conditions applicable to this account, please phone the ADF on (03) 9653 4220.

Alternatively, the Terms and Conditions may be downloaded from [www.anglicanfunds.com.au](http://www.anglicanfunds.com.au)

**After completing this Application Form, please forward with your cheque or Electronic Transfer Request to:  
 Anglican Development Fund, Reply Paid 70597, Melbourne Vic 3000 (No stamp is required)**